

Information I need to start improving my financial position

Please specify an estimate (as accurate as possible) per week and use pencil

Incoming (after tax and superannuation)		Outgoing	
		Loan for	
		Loan for	
		Rent/Rates/Body corporate	
		Home/Contents insurance	
		Life insurance	
Total in		Income protection	
Use this space for weekly cash flow calculations or notes		Vehicle registration	
		Vehicle insurance	
		Health Insurance	
		School fees / Child care	
		Pocket money	
		Bank fees	
		Credit cards	
		Gas / Electricity	
		Water	
		Home maintenance	
		Vehicle maintenance	
		Home phone	
		Mobile (s)	
		Fuel	
		Cabs / Transport	
		Internet / Foxtel	
		Medical / Dental / Pharmacy	
		Food / Groceries	
		Takeaway / Lunches	
		Pets	
		Alcohol / Cigarettes	
		Entertainment	
		Savings / Emergencies	
		Possessions	
		Grooming	
Gifts / Occasions			
Memberships			
Hobbies / Classes			
Donations			
Total in / week =			
Total out / week =			
Net cash flow =		Total out	

Am I happy with my:

Will:	Yes	No	Insurance broker:	Yes	No
Accountant:	Yes	No	Mortgage broker:	Yes	No
Financial Planner:	Yes	No			